



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: ONTARIO
Division No.: 09 - Toronto
Court No.: 31-457861
Estate No.: 31-457861

In the Matter of the Bankruptcy of:
NFC ACQUISITION CORP.
Debtor

FTI CONSULTING CANADA INC.
Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and time of bankruptcy: December 22, 2014, 16:30

Date of trustee appointment: December 22, 2014

Meeting of creditors: January 14, 2015, 10:30
TD Waterhouse / P. O. Box 104
79 Wellington St West, #2010
TORONTO, ONTARIO

Chair: 'Trustee

CERTIFICATE OF APPOINTMENT Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.


GORDON PEACOCK

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, ONTARIO, M4T 1M2, 877/376-9902